

TAIWAN WIND POWER INVESTMENT INTERNATIONAL CONFERENCE AND EXHIBITION 2016

THEO WESTGEEST BOSKALIS ENERGY

TAIPEI

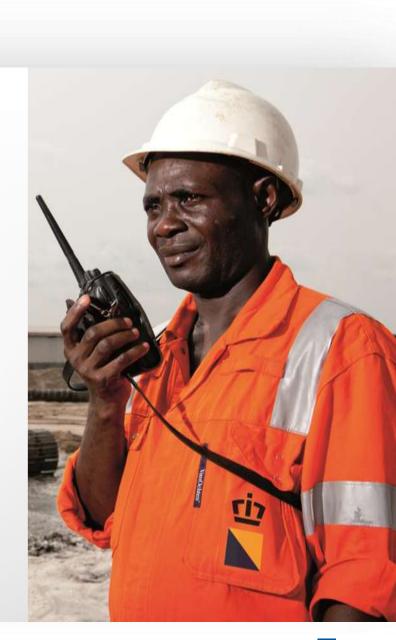
AUGUST 2016

BOSKALIS COMPANY OVERVIEW



COMPANY OVERVIEW

- Leading global dredging & maritime expert
- With 11,000 employees and 1,000 vessels
- Active in 75 countries across 6 continents
- Customers in Energy, Ports and Infra
- Headquarters in Papendrecht, The Netherlands
- Revenue 2015: EUR 3.2 bln
- Net profit 2015: EUR 440 mln
- EBITDA 2015: EUR 885 mln
- Order book EY15: EUR 2.5 bln
- Listed in AEX Euronext



GLOBAL PRESENCE

ACTIVE IN 75 COUNTRIES

AND 6 CONTINENTS

BOSKALIS OVERVIEW

SEGMENT	DREDGING & INLAND INFRA	OFFSHORE ENERGY	TOWAGE	SALVAGE
ACTIVITIES	 Construction and maintenance of ports Land reclamation Coastal defense Earthmoving in conjunication with civil infra and construction Soil remediation and soil improvement 	 Marine Contracting T&I Transport & Marine Services Subsea Contracting & Services Marine Contracting & Services Logistical Management 	- Terminal Services - Harbour Towage	- Salvage
KEY BRANDS	b Boskalis Boskalis ■ Boskalis	Boskalis	Smit Smit Lamnalco	SMIT
	Westminster Terramare Boskalis Hirdes Hirdes Environmental		Joint venture with Kotug pending	
	Cofra		SAAM SMIT	
MARKETS (PRIMARILY) SERVED	- Energy - Ports - Infra	- Energy	- Energy - Ports	 Ports (ship owners and insurance companies)

OFFSHORE ENERGY ORGANIZATION



Boskalis



OFFSHORE ENGINEERING



OUR ASSETS

OUR PEOPLE



OFFSHORE ENERGY FLEET





23 x Heavy Transport Vessels

(DWT up to 117,000T) Vanguard, Blue/White/Black Marlin, Mighty Servant 1&3, Transshelf, 6 T-, 4 F- & 4 S-class vessels, Super Servant 3 and HSY 278

3 x Multi Purpose / cable lay vessels

Ndurance (Cable lay vessel) Ndeavor (Cable lay vessel) Stemat Spirit (Cable lay vessel)





5 x Offshore support Vessels

(DP2, ROV support, AH) Union Manta, SMIT Kamara, SMIT Nicobar, Union Sovereign, SMIT Orca

22 x Ocean towage / AH tugs

(AHT 28T – 205T BP) Some anchor handling tugs: Union Princess, SMIT Angola, SMIT Sentosa Ocean towage tugs: Fairmount Sherpa, Glacier, Summit, Expedition, Alpine

2 x DP Fallpipe vessels Rockpiper (24,000T cargo capacity) Seahorse (18,000T cargo capacity)





3 x Dive Support Vessels (AIR, SAT systems installed) Constructor (SAT dive) SMIT Komodo, EDT Protea (AIR dive)



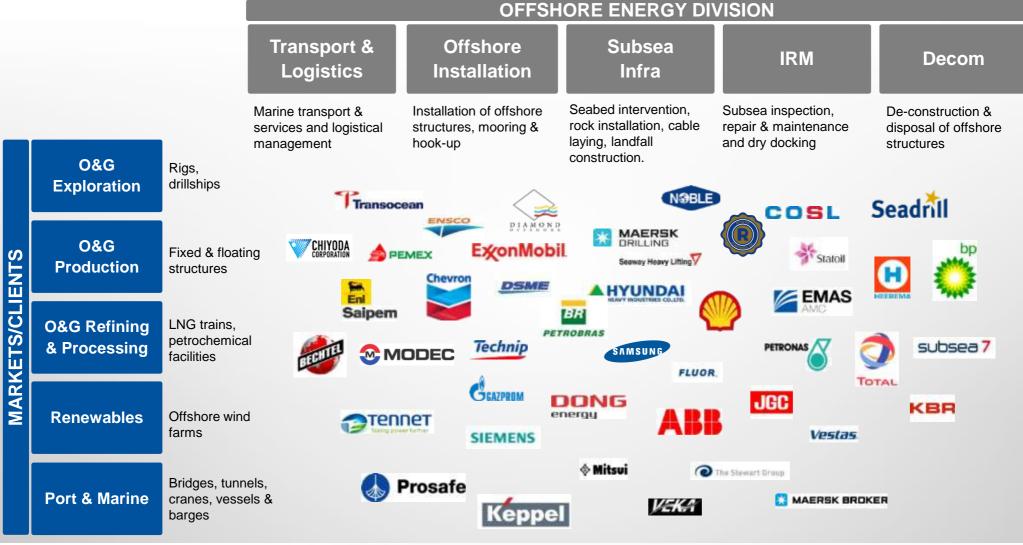
6 x Sheerlegs

(lifting capacity up to 5,000T) Taklift 4, Taklift 6 and Taklift 7 Asian Hercules, Asian Hercules II and Asian Hercules III

13 x Barges and FSP's

(*DWT up to 25,000T*) Giants (25,000T) SMIT barges (4,500T – 14,000T) Floating super pallets (5,000T)

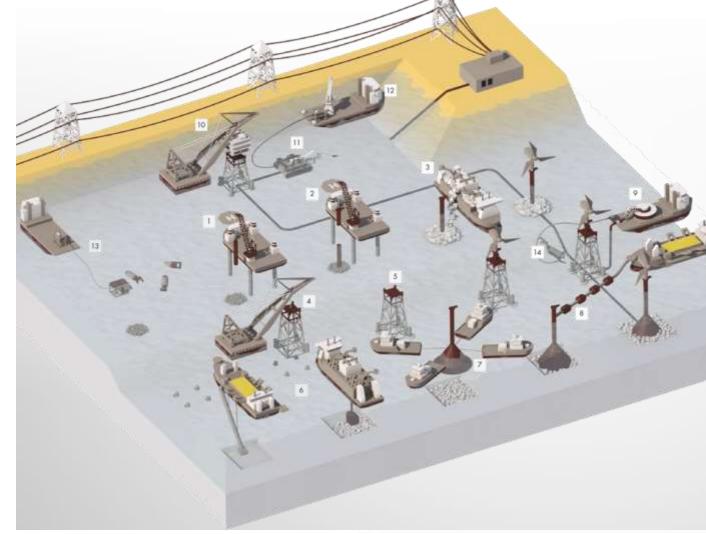
OFFSHORE SERVICES PORTFOLIO



RENEWABLE ENERGY



RENEWABLE ENERGY: WIND, TIDAL AND WAVE



Boskalis

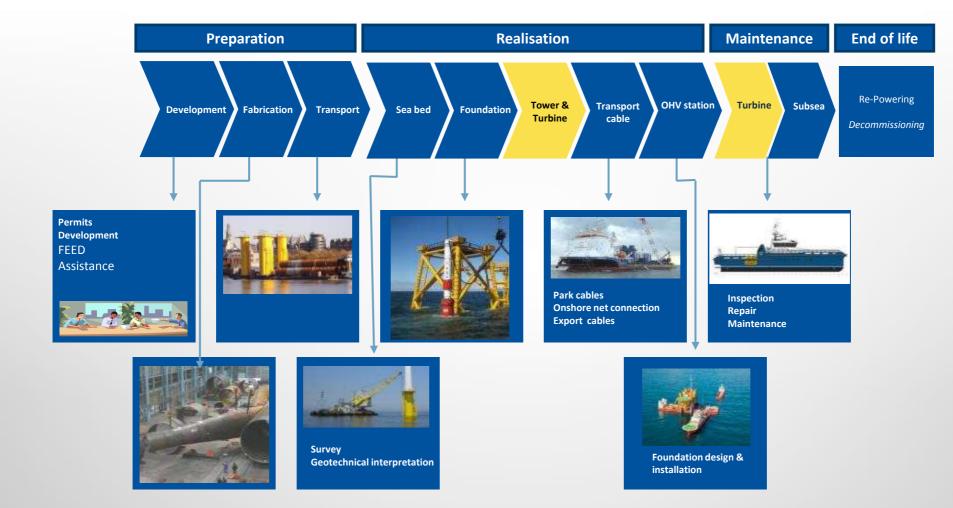
OUR SOLUTIONS

- 1. Monopile installation on prepared location
- 2. Transition Piece installation
- 3. Scour protection installation
- 4. Jacket installation on prepared location
- 5. Scour mattress installation
- 6. Gravel bed installation
- 7. Concrete gravity base foundation installation
- 8. Installation of permanent ballast
- 9. Subsea cabling installation

- 10. Offshore High Voltage Station installation
- 11. Post burial of subsea cabling
- 12. Shore connection and landfall construction
- 13. Unexploded ordnance survey and removal
- 14. Subsea IRM through air or saturation diving or with Remote Operated Vehicle

12

WIND FARM SUPPLY CHAIN



b ■ Boskalis

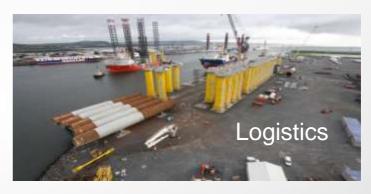
ACTIVITIES

Scour protection installation













EQUIPMENT

RENEWABLE FLEET

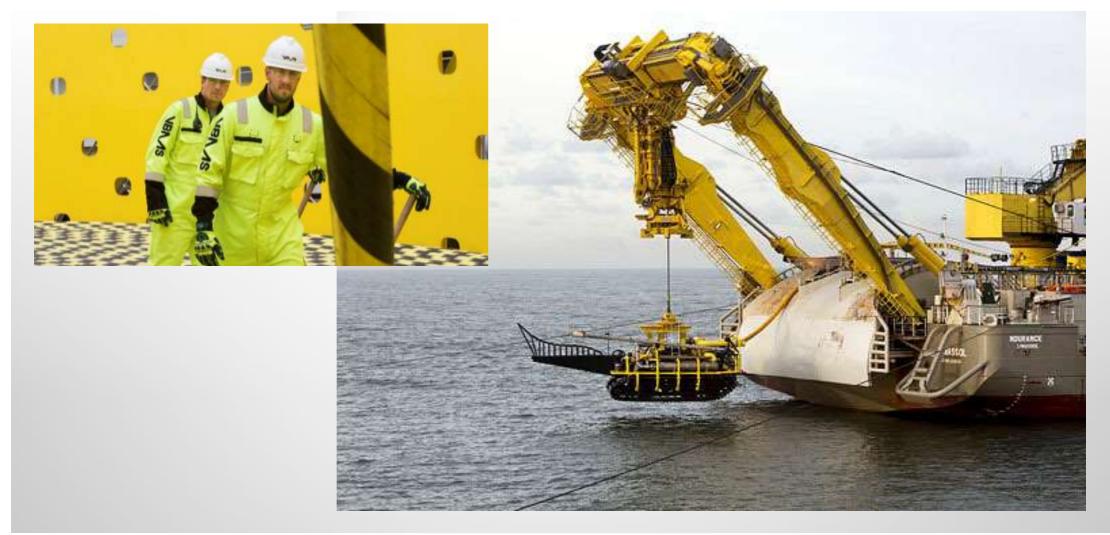








TOTAL BALANCE-OF-PLANT SOLUTION



TOTAL BALANCE-OF-PLANT SOLUTION

Equipment development



WEST OF DUDDON SANDS PROJECT

Facts

- Location: Irish Sea,
- Client: DONG Energy/ Scottish Power Renewables
- Capacity: 389 MW
- Period: 2012 2014
- Scope:
 - Transport and installation of 108 wind turbine foundations and 108 transition pieces
 - Scour protection of the foundation
 - 6 different project locations in 4 countries



- Key assets involved :
 - Seagoing tugs
 - Barges
 - Fallpipe vessel
 - Jack up vessels (supplied by the client)
 - IHC S-2000 Hydro hammer

WEST OF DUDDON SANDS



INNOVATIONS



TRANSPORT AND INSTALLATION



TRANSITION PIECE GROUTING



WIKINGER

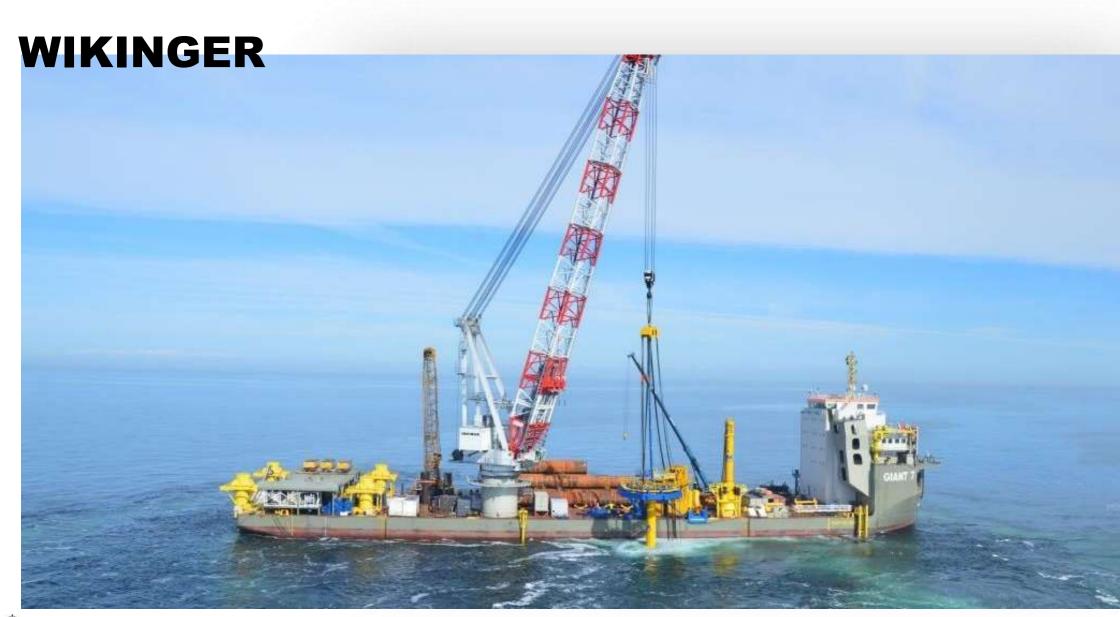
FACTS

- Location: Baltic Sea, 34 km northeast of the island Rügen, Germany
- Client: Iberdrola Renewables Offshore Deutschland GmbH
- Capacity: 350 MW
- Scope: Transport and installation of 70 (four-legged) jacket foundations and 1 substation (6 piles),
- 6 different project locations in 4 countries
- Main installation vessels:
 - Boskalis Giant 7 with Liebherr 600 T installation crane
 - Boskalis Taklift 4 sheerleg

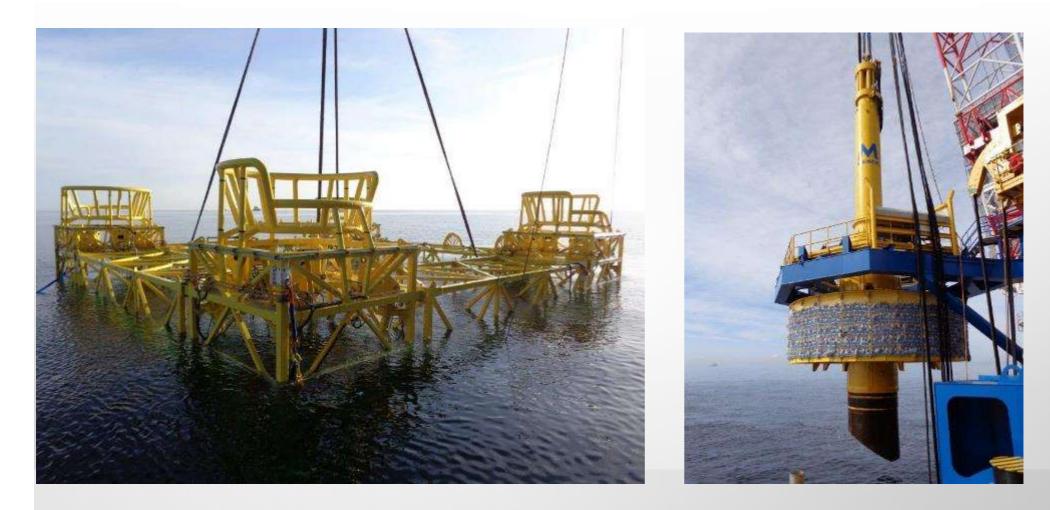


WIKINGER

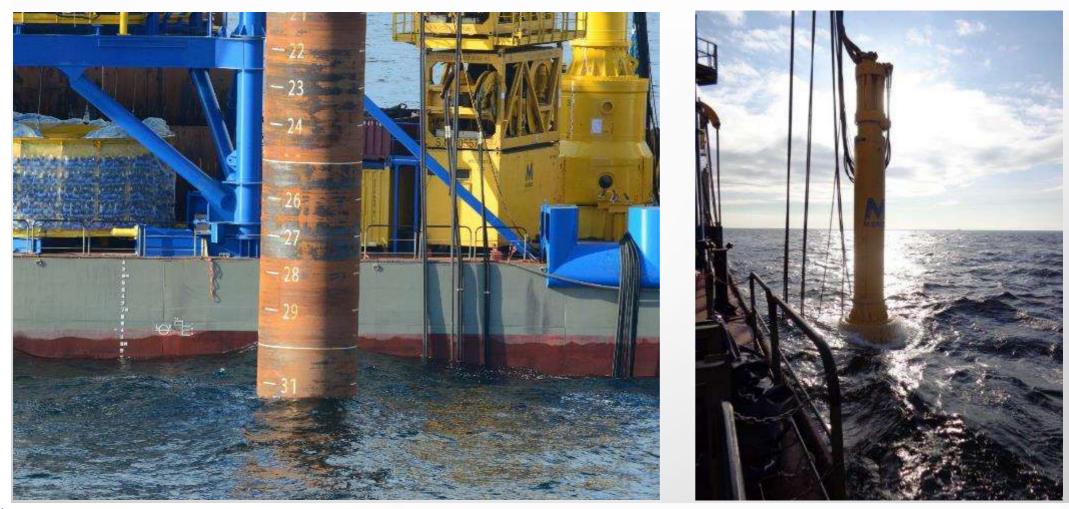




INNOVATIONS



TRANSPORT AND INSTALLATION



VEJA MATE

FACTS

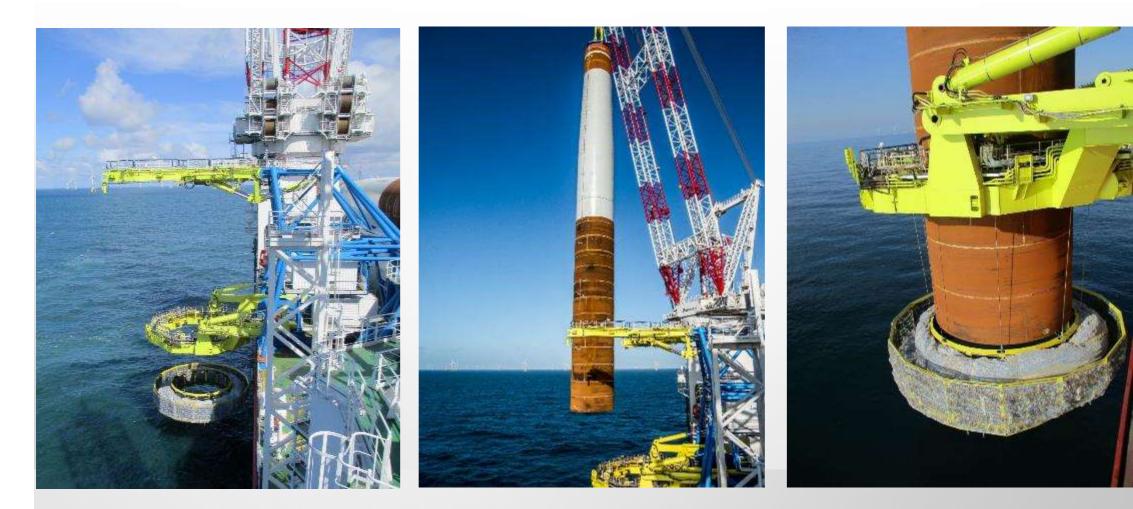
Boskalis

- Location: North Sea, 80 km from the German coast
- Client: Veja Mate Offshore Project GmbH
- Capacity: 402 MW
- Scope: Engineering, Fabrication, Transport and Installation of 67 XXL monopiles and 67 transition piles, including the installation of the scour protection of the foundations.
- 5 different project locations in 4 countries
- Main installation vessels:
 - SeaJacks Scylla
 - SeaJacks Zaratan
- Monopiles are driven with the IHC S-4000 Hydro hammer

VEJA MATE



INNOVATIONS



XXL MONOPILES

MAX 84.8 M, 1304 T - MIN. 76.2 M, 1157 T

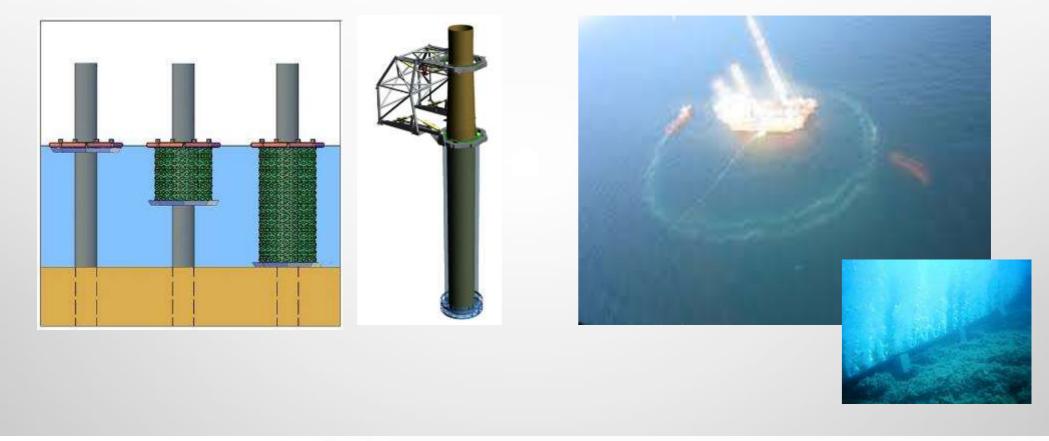
DIAMETER 7.8 M



INSTALLATION – NOISE MITIGATION

HYDRO SOUND DAMPER (HSD)

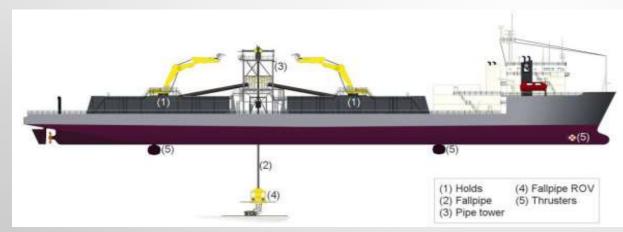
DOUBLE BIG BUBBLE CURTAIN(S) (DBBC)

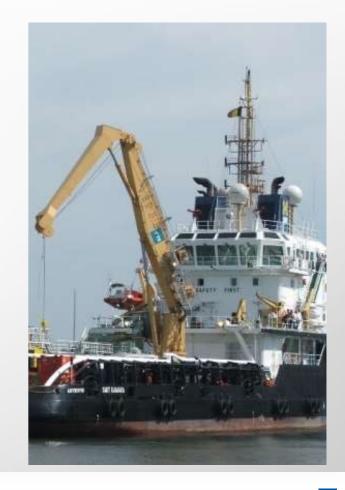


INSTALLATION – SCOUR PROTECTION

FALLPIPE VESSEL







OTHER SERVICES

SUCTION INSTALLED WIND TURBINES





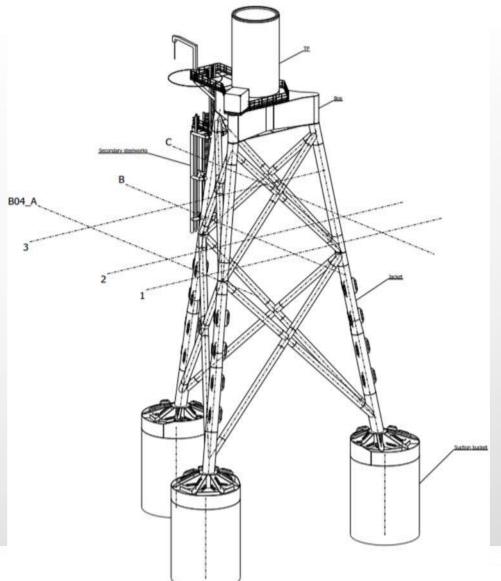
ABERDEEN OFFSHORE WIND FARM

FACTS

- Location: North Sea, 3 km from the Aberdeen
- Client: Vattenfall Windpower Ltd
- Capacity: 93 MW
- Scope: Balance of Plant, Design, Engineering, Fabrication, Transport and installation of 11 jacket foundations and 11 WTG's, including the installation 2x 66 kV export cables and 9x 66 kV inter-array cables
- 3 different project locations in 3 countries
- Main installation vessels:
 - Jack up vessel for WTG's, Shearleg Asian Hercules for jackets
 - Cable lay vessel Ndurance/Ndeavor
- In preparation, execution Q4 2017 to Q2 2018

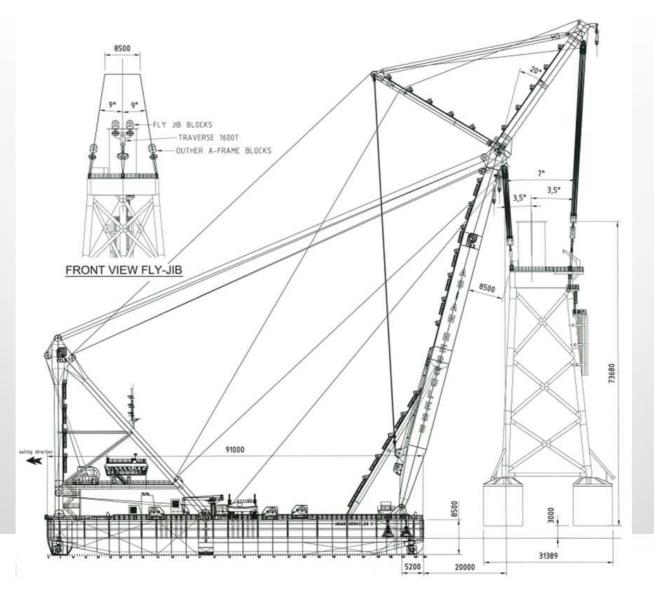
ABERDEEN OWF

Jacket Weight 950-1230 ton



Boskalis

ABERDEEN OWF



© ■ Boskalis

CONVERTER PLATFORM INSTALLATION

DOLWIN 2 PROJECT

- Client: Tennet
- Period: 2014-2015
- Location: DolWin field in the German sector of the North Sea
- Scope:
 - Tow-out at the fabrication yard
 - Transport of the platform hull from the construction yard
 - Seabed preparations
 - Tow out, positioning and installation of the platform
 - Platform ballasting and scour protection installation



- Key assets involved :
 - Harbour tugs Smit Lamnalco
 - Dockwise Mighty Servant 1
 - AHTs (Fairmount 3x, Union Souvereign)
 - Rockpiper, Seahorse, EDT Protea





ARRAY & EXPORT CABLING

BORKUM WEST 2 – array cable replacement

- Client: Trianel
- Period: 2015 (< 48hrs)
- Location: German Bight



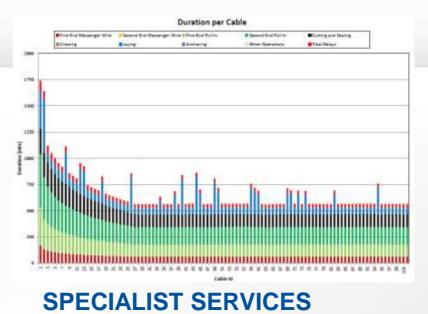
- Scope:
 - Removal of existing cable
 - Installation of spare cable including cable protection system, hang-off, termination and testing utilising in-house resources only
 - Protection of cable by trenching

- Key assets involved :
 - Ndurance cable lay vessel
 - Grand Canyon with T1500

CABLING

WHY VBMS?

- Multiple vessels providing flexibility
- Proven reliability of on time delivery
- In-house resources for design & engineering
- Proven track record in supply & install EPCI
- In-house termination, testing & protection
- Dedicated repair service including storage of spare cable



- Interface management with foundation and WTG installation
- Burial Assessment Studies & Route Engineering
- Production estimation based on experience
- 66kV cable
- Mock-up services

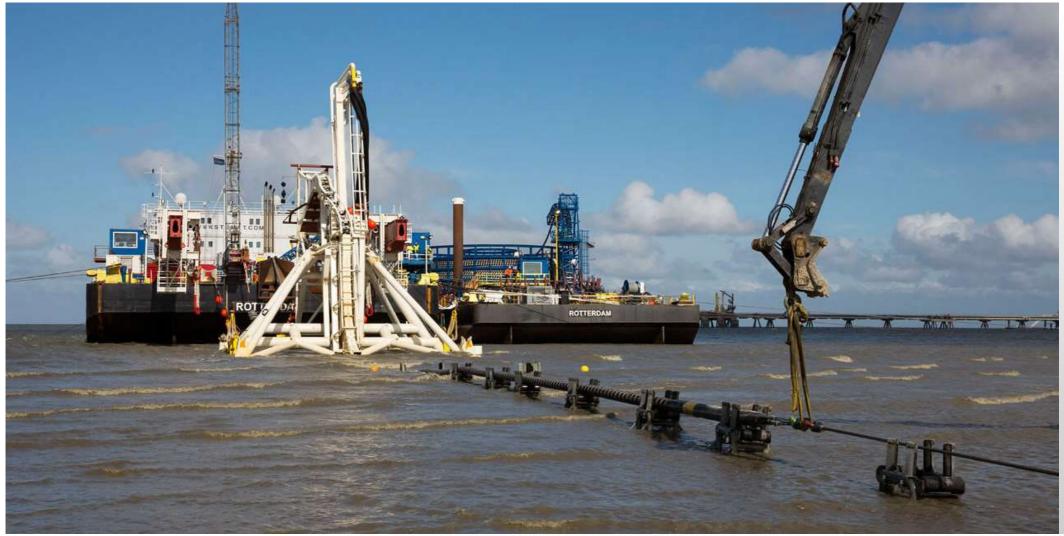
CABLE INSTALLATION VESSEL



TRENCHFORMER – BURIAL EQUIPMENT



TOWED VERTICAL INJECTOR – LOW TIDE



HIGH TIDE



NEW VESSEL CONCEPTS FOR TRANSPORT & LAYING



SANDBANK OFFSHORE WINDFARM -CABLES





NEW HORIZONS

HOW CAN WE CREATE NEW HORIZONS TOGETHER?